

## Framework of Investment Proposal for OM Sciences Company Limited

### Executive Summary

OM Sciences Company Limited, established in 2018 and based in Hong Kong, is a pioneering research and development firm specializing in organic polymer semiconductors. Our expertise lies in developing innovative sensor technologies and synthesizing advanced organic semiconductor materials for applications across medical, healthcare, agriculture, food supply chain management, and green energy. We are seeking equity financing to scale operations, enhance R&D capabilities, expand intellectual property portfolios, and implement a franchise model to transfer our proprietary technology to businesses in China and beyond.

### Company Overview

OM Sciences is dedicated to advancing organic conjugated polymer semiconductors, aiming to transform electronics with carbon-based functional materials. By addressing critical industry challenges—such as complex fabrication processes and environmental sustainability—OM Sciences provides flexible, cost-efficient, and eco-friendly electronic solutions. Our innovative technologies position us as a key player in the rapidly evolving landscape of organic electronics.

### Business Opportunity

The global demand for sustainable, low-cost, and flexible electronic solutions is growing exponentially. OM Sciences is poised to meet this demand by offering revolutionary printable organic conjugated polymer semiconductors with diverse applications:

- **Biomarkers Monitoring Devices:** Development of flexible printable sensors for diagnostics and patient health monitoring.
- **Agricultural Technology:** Creation of sensors for environmental monitoring, precision agriculture, and food supply chain management.
- **Hybrid Electronics:** Integration of organic electronics with existing inorganic systems for enhanced functionality.

Our patented technology boasts significant competitive advantages, including low power consumption, material flexibility, and compatibility with existing electronic systems, enabling OM Sciences to excel in highly competitive markets.

## **Funding Requirements**

We are seeking equity investment in three strategic phases:

- **Phase 1:** Enhance R&D capabilities, expand intellectual property, and establish a pilot franchise in Tier-1 Chinese cities such as Shanghai and Shenzhen. Develop and launch three new products through crowdfunding campaigns and export them worldwide. Target: Raise HKD [Specify Amount] by selling 20% equity shares within 12 months.
- **Phase 2:** Launch a second round of funding to introduce eight health sensors and two security sensors devices through crowdfunding campaigns and export them worldwide. Expand the franchise network to Tier-2 and Tier-3 Chinese cities, targeting broader market penetration. Target: Raise HKD [Specify Amount] through an additional 20% equity sale.
- **Phase 3:** Establish a mass production facility for conjugated polymer semiconductors' raw materials (mostly for printable electronics) and accelerate new applications development to maintain technological leadership. This phase will also mark the beginning of collaboration with financial groups to pave the way for OM's IPO roadmap.

## **Use of Proceeds – shall be governed by appointed Law Firm**

Proceeds will be allocated strategically to ensure maximum impact and operational efficiency:

1. **Product Development:** Design, prototype, and launch innovative devices for health monitoring, food supply chain management and security applications.
2. **R&D Expansion:** Advance new conjugated polymer semiconductors for emerging applications.
3. **Talent Acquisition:** Recruit experts in organic electronics, materials science, and business development.
4. **Marketing and Sales:** Promote the franchise model and market advanced organic polymer semiconductors and printable electronic products to manufacturers and distributors worldwide.
5. **Facility Expansion:** Establish production facilities for mass production of organic semiconductor raw materials.

## **Investor Entry and Exit Mechanism**

### **Investor Entry Mechanism**

#### **1. Investment Agreement and Terms**

- A formal investment agreement outlining the financial contribution, equity stake, and terms of participation.
- Details include tranche schedules, agreed valuations, use of funds, and performance benchmarks.

#### **2. Due Diligence**

- Investors will receive access to financial projections, intellectual property portfolios, and strategic plans, supported by legal and financial verification.

#### **3. Equity Issuance**

- Issuance of equity shares proportional to the agreed valuation and investment amount.

#### **4. Governance Rights**

- Investors gain proportional governance rights, including voting power, shareholder meeting participation, and board membership opportunities for large investors.

#### **5. Performance Milestones**

- Investments are linked to milestones such as revenue growth, product development, and market expansion.

### **Investor Exit Mechanism**

#### **1. Initial Public Offering (IPO)**

- Investors can liquidate their shares during an IPO within 3–5 years, receiving preferential share pricing.

#### **2. Share Buyback Program**

- OM Sciences may repurchase shares at pre-determined valuations.

#### **3. Strategic Sale or Acquisition**

- Investors exit via mergers or acquisitions, reflecting market valuation at the time of sale.

#### **4. Dividends and Partial Exits**

- Investors receive profit-based dividends, with options for partial liquidation of shares.

#### 5. **Secondary Market Sale**

- Shares can be sold to third-party buyers with OM Sciences' approval.

#### 6. **Exit Valuation**

- Exit valuations will be based on predetermined profit multiples, revenue targets, or EBITDA performance metrics.

### **Key Protections for Investors**

- **Tag-Along Rights:** Allow minority investors to sell shares under the same terms as majority stakeholders.
- **Drag-Along Rights:** Ensure majority investors can facilitate acquisitions involving all shareholders.
- **Put Options:** Provide flexibility for investors to sell shares back after a lock-in period.
- **Performance Guarantees:** Mitigate risks through investment terms tied to operational benchmarks.

### **Competitive Advantage**

1. **Proprietary Technology:** Exclusive and patented organic polymer synthesis techniques.
2. **Market Readiness:** Proven products and established applications ensure a shorter time to market.
3. **Scalability:** Franchise models enable rapid expansion and localized production.

### **Risk Analysis**

- **Market Adoption Risks:** Mitigated by partnerships and pilot programs demonstrating technology benefits.
- **Technological Obsolescence:** Countered through continuous R&D investments.

- **Regulatory Compliance:** Ensured by adherence to regional safety and environmental standards.

## **Conclusion**

OM Sciences stands at the forefront of organic polymer semiconductors innovation, leveraging cutting-edge technology to address critical global challenges. With a comprehensive strategy for scaling operations, expanding IP, and enhancing R&D, we provide a unique and compelling investment opportunity.

For further inquiries, please contact:

### **Sam Wong**

Sales and Marketing Director  
OM Sciences Company Limited

**Email:** [sam@matgic.com](mailto:sam@matgic.com)

**Phone:** +852 94188296

**Website:** [OM Sciences](#)