

The documents needed for investors and Funding Agents are as follows:

Investors will receive access to financial projections, intellectual property portfolios, and strategic plans, supported by legal and financial verification.

A. For Due Diligence

1. All Companies Structure with Organization Charts
2. Shareholder(s) Agreement for All Companies
3. Shareholder(s) & Director(s) Profiles

B. For Funding Agents, Potential Investors & Professional Parties

1. Commission Agreement with Funding Agents
2. Investment Proposal (with Investing Entry & Exit Strategies, Use of Proceed, Funding Strategy)
3. Investment Agreement with Potential Investors
4. Professional Services Agreement with Accountant & Law Firm

Investors will receive access to financial projections, intellectual property portfolios, and strategic plans, supported by legal and financial verification.

A. For Due Diligence

1. All Companies Structure with Organization Charts

This document provides a visual representation of the organization's hierarchy, showing departments, teams, and individual roles within each company and how many percentages of shares for which shareholder(s) own. It helps in assessing the company's internal structure and understanding the lines of authority and communication within the company.

2. Shareholder(s) Agreement for All Companies

This agreement outlines the rights and responsibilities of the shareholders. It typically includes provisions on decision-making processes, share transfers, dividend distribution, and dispute resolution. It's crucial for understanding how

the shareholders interact and make decisions affecting the company.

3. Shareholder(s) & Director(s) Profiles

These are detailed descriptions of the individuals holding significant positions in the company. They should include their professional backgrounds, experience, skills, and any relevant accomplishments. This information helps in assessing the leadership's capability and reliability.

B. For Funding Agents, Potential Investors & Professional Parties

1. Commission Agreement with Funding Agents

This document specifies the terms under which funding agents will be compensated for their services. It typically includes the percentage of commission, payment terms, and conditions under which the commission is payable. This ensures clarity and prevents disputes regarding compensation.

2. Investment Proposal (with Investing Entry & Exit Strategies, Use of Proceed, Funding Strategy)

An investment proposal presents the business opportunity to potential investors. It should detail the entry and exit strategies for investment, how the proceeds from the funding will be utilized, and the overall strategy for securing funds. It's a critical tool for attracting and convincing investors.

3. Investment Agreement with Potential Investors

An agreement that outlines the terms and conditions of the investment. It includes details such as the type and amount of investment, valuation, return expectations, control rights, and other specific conditions. This is legally binding and ensures both parties understand their commitments.

4. Professional Services Agreement with Accountant & Law Firm

This contract outlines the scope of services provided by accounting and legal professionals, compensation terms, confidentiality clauses, and other relevant conditions. It's essential for ensuring that all professional services are clearly defined and legally protected.

By gathering and organizing these documents, a company prepares itself for thorough evaluation by potential investors and professional parties, ensuring transparency, clarity, and legal compliance.